

ATTENDANCE VERIFICATION for CPE Credit Intermediate 1120S” Solving S Corporation Problems

Please print this sheet, and fill in all the verification “codes” contained in each segment so we may verify attendance for the entire seminar and award CPE Credit. Once completed, please FAX this sheet to (925) 478-2726 and we will charge your card \$25.00. It will take us a few days to process, but we’ll email you your certificate. Please retain the handout materials along with the certificate for proper credit. Currently only IRS-EA Credit available.

S-Corporations Intro Video _____

Wage and Compensation Issues

- Loans to Shareholders _____
- Reasonable Wage _____
- Auto Policy and Health Insurance _____
- Sample W-2 Reporting Auto/Health Correctly _____
- Retirement Plan Contributions _____
- Charitable Contributions _____
- Home Office _____

Distribution and Basis Issues

- The Golden Rule _____
- Section 351 Tax Free Exchanges _____
- Calculating Beginning Balance Sheet _____
- Ending Balance Sheet _____
- Schedule M-1 Tie Return to Books _____
- Schedule M-2 Undistributed Income _____
- BIG Tax _____
- External Basis _____
- Example of Excess Distributions—Debt Relief _____
- Example of Excess Distributions—Loan to Shareholder _____
- My Favorite Treasury Decision _____

Name for CPE Certificate _____ EA # _____

Email Address _____

NAME AS IT APPEARS ON CARD _____ PHONE NUMBER _____

ADDRESS _____ SUITE _____

CITY _____ STATE _____ ZIP _____

CREDIT CARD MASTERCARD VISA THREE DIGIT CVC NUMBER (CUSTOMER VERIFICATION CODE NUMBER) _____

CARD NUMBER _____ EXPIRATION DATE _____ / _____

CUSTOMER SIGNATURE _____ DATE _____